UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



## FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

10	1096
	OMB APPROVAL
ОМВ	Number: 3235-0076

139281

Expires: April 30, 2008 Estimated average burden hours per response ...... 1.00

SEC US	E ONLY
Prefix	Serial
DATE RE	CEIVED

•		
Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.) Providence Equity Operating Partners VI L.P.		
Filing Under (Check box(es) that apply):   Rule 504  Rule 505  Rule 506  Section 1. Rule 506  Ru	tion 4(6) ULOE	OF IVED
Type of Filing: ■New Filing □ Amendment		19
A. BASIC IDENTIFICATION I	DATA /	· resp. A to anno
Enter the information requested about the issuer		MC VC 3 7 ZUU7
Name of Issuer (I check if this is an amendment and name has changed, and indicate change.) Providence Equity Operating Partners VI L.P. (the Fund")		
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Are	a Code) C 100
c/o Providence Equity Partners Inc., 50 Kennedy Plaza, Providence, Rhode Island 02903	(401) 751-1700	
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Are	a Code)
(if different from Executive Offices)		
Same as above.		
Brief Description of Business		
Investments through Providence Equity Partners VI L.P.	P	ROCESSED
Type of Business Organization	<del></del>	MAR 1 4 2007 .
☐ corporation ☐ limited partnership, already formed ☐ other (please specify	):	PIAN 2005
business trust     U limited partnership, to be formed		THOMSON
Month Year		FINANCIAL
Actual or Estimated Date of Incorporation or Organization: 1 0 0 6	■ Actual □ Estimated	LIMANACIAL
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for	State: D E	
CN for Canada; FN for other foreign jurisdiction)		

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5-05) 22400548v1

		A. BASIC ID	DENTIFICATION DATA_				
2. Enter the information rec	quested for the follow	ving:					
<ul> <li>Each promoter of t</li> </ul>	he issuer, if the issue	er has been organized within	the past five years;				
<ul> <li>Each beneficial ow</li> </ul>	ner having the powe	r to vote or dispose, or dire	ct the vote or disposition of, I	10% or more of a c	class of equity securities of the issuer;		
Each executive offi	icer and director of c	orporate issuers and of corp	porate general and managing	partners of partner	ship issuers; and		
<ul> <li>Each general and n</li> </ul>	nanaging partner of p	partnership issuers.					
Check Box(es) that Apply:	D Promoter	Beneficial Owner	Executive Officer	Director	■ General and/or Managing Partner		
Full Name (Last name first, if Providence Equity GP VI L.P.		er")					
Business or Residence Addres c/o Providence Equity Partners	s (Number and Stree s Inc., 50 Kennedy P	et, City, State, Zip Code) Plaza, Providence, Rhode Isl	land 02903				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☑ General and/or Managing Partner*		
Full Name (Last name first, if	`individual)		<u></u> .				
Providence Equity Partners VI	L.L.C.		<u></u>	<del></del>			
Business or Residence Addres c/o Providence Equity Partners							
Check Box(es) that Apply:	Promoter	Beneficial Owner	■ Executive Officer**	Director	☐ General and/or Managing Partner		
Full Name (Last name first, if	`individual)			_			
Nelson, Jonathan M.	,						
Business or Residence Addres 50 Kennedy Plaza, Providence		et, City, State, Zip Code)					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer**	Director	☐ General and/or Managing Partner		
Full Name (Last name first, if	individual)			<del></del>			
Creamer, Glenn M.	,						
Business or Residence Addres 50 Kennedy Plaza, Providence		et, City, State, Zip Code)					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer**	Director	General and/or Managing Partner		
Check Box(cs) mat rippiy.	,	_ 50					
Full Name (Last name first, it Salem, Paul J.	`individual)						
Business or Residence Addres 50 Kennedy Plaza, Providence		et, City, State, Zip Code)			·····		
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner		
Check box(es) that Apply.	3 Tronoici	a penendar owner	D Executive Street	5 Bilotto	2 Constant of the same		
Full Name (Last name first, if	`individual)						
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)					
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner		
Full Name (Last name first, if individual)							
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)					
* the general partner of the General Partner of the Fund ** of the general partner of the General Partner of the Fund							

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					B. INFO	DRMATIO	N ABOUT	OFFERIN	NG				
,			<del></del>										Yes No
1. Has the	issuer sold,	or does the	issuer inte	nd to sell, t	o non-accre	dited inves	tors in this	offering?					
Answer also in Appendix, Column 2, if filing under ULOE.													
2. What is the minimum investment that will be accepted from any individual?								*000,000					
* Subject to	waiver at th	e discretion	of the Gen	eral Partne	r.								Yes No
<ol><li>Does th</li></ol>	e offering p	ermit joint	ownership	of a single t	anit?								🗷 🗆
solicitat register broker (	tion of purched with the or dealer, yo	hasers in co SEC and/or ou may set I	nnection w with a stat orth the inf	ith sales of e or states,	securities in	n the offerions to of the bro	ng. If a pers oker or deal	on to be list er. If more t	ted is an as than five (5	sociated pe ) persons t	ssion or sin rson or ager to be listed a S.	it of a broke	eration for er or dealer ad persons of such a
Full Name (I		irst, if indiv	idual)										
Not applicable													
Business or R	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)							
Name of Asse	ociated Bro	ker or Deal	er				<u></u>						
States in Whi													
(Check	"All States'	or check in	ndividual S	tates)									☐ All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN] [OK]	[MS] [OR]	[MO] [PA]	
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[WI]	[UK]	[PR]	
Full Name (L				[[]	[01]		[ * * * * ]		[,,,]	[]		[	
\_		- ,	,										
Business or F	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)							
Name of Asso	ociated Bro	ker or Deal	er						<del></del>				
States in Whi	ich Person I	isted Has S	Solicited or	Intends to 5	Solicit Purc	hasers							
(Check	"All States"	or check i	ndividual S	tates)									□ All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full Name (I	Last name n	irsi, ii maiv	iduat)										
		1) 0:			0	7. t.\							
Business or R	Residence A	ddress (Nu	imber and S	street, City,	State, Zip	Code)							
Name of Ass	ociated Bro	ker or Deal	er										
States in Whi	ch Person I	isted Hac G	Colicited or	Intende to S	Solicit Pura	hasers			<del></del>		<del> </del>		
	"All States"						,				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		□ All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	{OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt	\$0	_	\$0
	Equity	\$0	_	\$0
	□ Common □ Preferred			
	Convertible Securities (including warrants)	\$0	_	\$0
	Partnership Interests	\$74,980,000	_	\$74,980,000
	Other (Specify)	\$0	_	\$0
	Total	\$74,980,000		\$74,980,000
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			Acceptato
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	32		\$74,980,000
	Non-accredited Investors	0		\$0
	Total (for filings under Rule 504 only)		_	s
	Answer also in Appendix, Column 4, if filling under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.			
		Type of Security		Dollar Amount Sold
	Type of offering		_	\$
	Rule 505		_	\$
	Regulation A	· · · · · · · · · · · · · · · · · · ·	_	\$
	Rule 504		_	\$
	Total	<del> </del>	_	\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees		×	\$0
	Printing and Engraving Costs		×	\$50,000
	Legal Fees		×	\$0
	Accounting Fees		×	\$0
	Engineering Fees			\$0
	Sales Commissions (specify finders' fees separately)		Ŕ	\$0
	Other Expanses (identify)			\$50,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

**≥** \$0\_\_\_\_\_

<u> </u>	C. OFFERING PRICE, NUMBER OF	INVESTORS, EXPENSES AND USE	OF PROCEEDS			
b.	Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."  \$74,930,000					
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.					
			Payments to Officers, Directors, & Affiliates	Payments To Others		
	Salaries and fees		\$	\$		
	Purchase of real estate		\$	\$		
	Purchase, rental or leasing and installation of machinery and equip	ment	\$	\$		
	Construction or leasing of plant buildings and facilities		\$	\$		
	Acquisition of other businesses (including the value of securities in used in exchange for the assets or securities of another issuer pursu		\$	\$		
	Repayment of indebtedness		\$	\$		
	Working capital	\$	\$			
	Other (specify): Investments and related costs		<b>≥</b> \$74,930,000	\$		
			\$	\$		
	Column Totals		≥ \$74,930,000	\$		
	Total Payments Listed (columns totals added)		☑ \$74,930,000			
	D EE	DERAL SIGNATURE				
an	e issuer has duly caused this notice to be signed by the undersigned duly undertaking by the issuer to furnish to the U.S. Securities and Exchange a-accredited investor pursuant to paragraph (b)(2) of Rule 502.	authorized person. If this notice is filed u	nder Rule 505, the follow taff, the information furn	ing signature constitutes ished by the issuer to any		
	uer (Print or Type) vidence Equity Operating Partners VI L.P.	Signature ///	Date <b>Febr</b>	uary 27, 2007		
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)				
	Paul J. Salem	Brecutive Vice President of Provider				

Partners VI L.P.

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

